

June 2006

CBS Update

We are very pleased to provide you with our bi-monthly newsletter, **Benefits Insights**. Each one features an article relating to a topic specific to qualified retirement plan legislative and administrative issues. We hope you find these articles informative and we welcome your feedback. Past issues of the newsletter have been posted on our website. We invite you to visit our website at www.creben.com.

CONGRATULATIONS TO

Brian Secrest, who celebrated his fourth anniversary with CBS on June 3rd.

Marilyn Ryan, who celebrated her first anniversary with CBS on June 9th.

As are all of our staff members, they are both an integral part of our success and we are fortunate to have them on our team. Here's to 40 more years!!!

EDUCATION CORNER

Steve Persons, Jennifer Bufe, and Marilyn Ryan recently attended the Midwest Corbel users group seminar in Indianapolis. Corbel is the provider of our pension administration and document software, which is continually changing as warranted by the constant changes in the laws.

Steve Persons is certainly busy this summer: he will be attending the ASPPA Advanced Actuarial Conference in Boston this month, the ASPPA Western Benefits Conference in Las Vegas in July, and the College of Pension Actuaries in Chicago in August.

ASPPA BENEFITS COUNCIL (ABC) OF DETROIT

We are very pleased to announce that **Marylis Wozniacki** has been appointed the President of the newly sanctioned ASPPA Benefits Council of Detroit. ABC's are Regional Affiliates of the American Society of Pension Professionals & Actuaries and the Detroit Council makes the 16th one in the United States. ABCs provide retirement professionals the resources for Continuing Education, Local Networking, Cutting Edge Topics, National Speakers, and Legislative and Regulatory Information.

Detroit's kick-off meeting is September 20th at the Kingsley Inn in Bloomfield Hills. The guest speaker is Brian H. Graff, Esq., APM, who is ASPPA's Executive Director and our liaison on Capitol Hill. The topic is his ever-informative "Legislative Update." Membership is open to anyone who has an interest in the retirement benefits field. Contact our Michigan Office if you would like to be put on the mailing list.

A LESSON TO BE LEARNED

"Laughter gives us distance. It allows us to step back from an event, deal with it, and then move on."

Bob Newhart

GET TO KNOW CBS BECKY YEIGH

Becky Yeigh joined the CBS staff in March of this year as an assistant to our pension administrators. This behind the scenes position is giving Becky yet another opportunity to learn and to grow in the field of pension management!

You may have wondered how someone enters this exciting and rewarding field. For Becky, it was the farthest thing from her mind. In fact, she was a content, stay at home mom until about six years ago. Her husband Jim, was employed by one of the largest steel makers in the country and intended to retire from that field. All that changed with the demise of steel making in Northeastern Ohio and suddenly Jim was out of work. With the need to supplement their income, Becky was pleased to be hired by a pension administration firm as a record keeper and thus began her career in this challenging field.

Her duties at CBS include processing deferrals, preparing distributions, and processing 5500 forms. She is also busy with special projects and filling in for our receptionist as needed. She is eager to learn more and to grow with us here at CBS!

Away from the office, Becky's focus is on her family. Her three children: Pete, Ruth and Deb, keep life full of challenges and surprises! She also enjoys spending time with her husband and they recently celebrated their 25th wedding anniversary. At the moment, they are anticipating the sale of their house and hope to make the move into another home by fall. Anyone out there interested in a lovely, split level home in a desirable suburban location?

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Referring a friend or business associate to our Firm is a compliment at the highest level. We sincerely appreciate your referrals.

If you know someone who might benefit from receiving our newsletter, please provide us with their name and address so we can add them to our list.